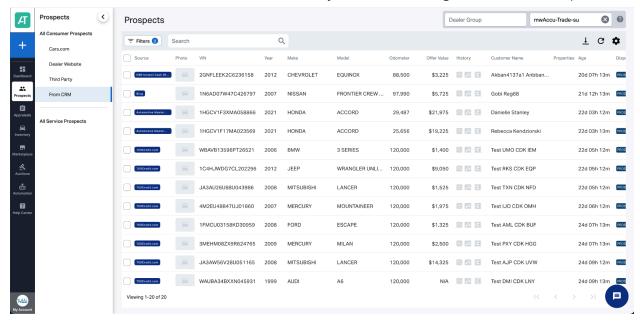


How to: Subscribe to the AccuTrade + CDK CRM Integration

AccuTrade seamlessly integrates with CDK's CRM, capturing every trade-in lead—whether from Cars.com, CarGurus, KBB, Edmunds, your dealer website, or any other source. These leads are automatically available for accurate appraisals within AccuTrade, providing a streamlined and efficient process for you and your team.

Dealer must be an AccuTrade Connected Subscriber.

- 1. Log-in to https://fortellis.io/ and search for "AccuTrade + CDK CRM Integration"
- 2. Click "Subscribe"
- 3. This will send a notification to the AccuTrade support team (support@accu-trade.com)
- Our team will enable the integration and send you a confirmation email, letting you know it's active
- 5. Leads can be found in the "Prospects" tab of the AccuTrade dashboard
 - Details within each Prospect: VIN, mileage (if available), color (if available),
 Customer Info, Original Source of the lead (CarGurus, AutoTrader, Dealer's Site, etc)
 - b. You can use a filter to better identify these leads using the "From CRM" option



TIP: Convert these Prospects to Appraisals to ensure your final offer reflects the most accurate valuation of the vehicle. How to Video, linked here.